

# Proof of Income

## Making it simple

### Tax Calculation Example

CLIENT: Mr A Person  
YEAR: 5 April 2021

TAX REF: 0123456789  
NI NUMBER: AA 12 34 56 A

#### Personal Tax Computation

	£	£
<b>Income</b>		
Self employment	33,936	
Land and property	29,116	
		63,052
<b>Deductions</b>		
		NIL
		63,052
<b>Allowances</b>		
Personal allowance		(11,850)
		£51,202
<b>Tax Borne</b>		
<u>Non-savings income (UK income tax rates)</u>		
Basic rate	34,500 @ 20%	6,900.00
Higher rate	16,702 @ 40%	6,680.80
<b>Income Tax Due</b>		13,580.80
Class 4 NIC		2,296.08
Class 2 NIC		153.40
Tax deducted at source		NIL
Capital Gains Tax		
		15,060.92
<b>Total liability</b>		£31,091.20

### Tax Year Overview Example

#### Tax year overview

##### Tax year ending 05 Apr 2020.

This is a copy of the information held on your official online Self Assessment tax account with HM Revenue and Customs.

**Please note:** To view a breakdown of an amount, follow the appropriate link in the 'Description' column.

Description	Amount (£)
<a href="#">Tax</a>	6,694.32
Surcharges	0.00
<a href="#">Interest</a>	87.56
Penalties	0.00
<b>Sub total</b>	<b>6,781.88</b>
<a href="#">Less payments for this year</a>	6,781.88
Less other adjustments	0.00
<b>Total</b>	<b>0.00</b>

### Employed Applicants

Employed applicants need only provide the following

- 3 Months Payslips (Most recent)
- P60

### Retired Applicants

- Proof of Pension Income
- A Pension Statement

You can send all Documents to the below email address

[Documents@Clark.Finance](mailto:Documents@Clark.Finance)

### Self Employed Applicants or Existing Landlords

- Last 2 Years Tax Calculations
- Last 2 Years Tax Year Overviews
- Your accountant can provide you with both documents on request
- You can also download it yourself by going to the HMRC website and logging in using your UTR Number  
<https://www.gov.uk/sa302-tax-calculation>

0204 518 2215